

# The 1st Call Script

Name:

Phone:

Company:

Email:

**1. Tell me a bit about your company:**

- a. Who is your ideal client?
- b. What problems do you solve for them?
- c. How long have you been in business?
- d. How big is your team?

**2. What is your goal for this project?**

**3. How have you tried to achieve this goal in the past? What was the result?**

**4. Have you worked with other agencies before? What was your experience with them (and why aren't they working on this)?**

**5. How urgent is this project? What does your ideal timeline look like?**

**6. What's your max spend for this project?**

- a. Be sure to explain what your cost and timeline is for a project like this.

**7. I know you'll likely be comparing a few proposals ... what two to three factors will determine who you go with?**

**Then, review their answers, explain your process, and close the deal!**